



Titan Intech Limited

Investor Update August 2026

Dear Esteemed Shareholder,

Warm greetings from Titan Intech Limited.

Following our strong operational strides throughout the first half of 2026, the month of July marked another critical turning point in our strategic transformation into a high-margin, technology-led manufacturing enterprise.

Beyond the significant advancements already achieved across facility readiness, regulatory compliance, government e-marketplace accreditation, and commercial market engagement, the Company is also charting its next phase of growth - deepening its participation in India's semiconductor and display ecosystem and building a scalable, B2B-led manufacturing franchise.

This Month at a Glance

- Cherlapally Factory Operational Readiness: State-of-the-art facility fully prepared to serve as central warehouse and production hub for UltraLED Displays and Railway IPIS display boards.
- RDSO Facility Application Submission: Formal documentation suite submitted to RDSO, establishing technical compliance and quality assurance for the Cherlapally unit.
- GeM Assessments: All prerequisites for GeM Desktop Assessment are very close to completion and this will be followed by submission in early August. Thereafter, advancing toward the final Video Assessment step.
- Synergistic Commercial Positioning: Dual progress across Railways IPIS and UltraLED display commercial lines, driving institutional order book growth.
- ISM 2.0 Opportunity Assessment: Company preparing applications under the Second Wave of the India Semiconductor Mission across chip design, controllers, and display test/calibration equipment.
- OEM/ODM & White-Label Strategy: Roadmap initiated to leverage Cherlapally facilities for OEM/ODM display manufacturing, white-label solutions, and specialized applications including virtual production displays.

Cherlapally Factory Ready for Operational Use

We are proud to announce that our dedicated manufacturing and assembly facility at IDA Phase-II, Cherlapally, Hyderabad, has achieved full operational readiness. Transitioning seamlessly from setup and commissioning, the facility is now poised to serve as the central operational nerve centre for Titan Intech's manufacturing activities.

The Cherlapally facility will handle integrated manufacturing, assembly, testing, and warehousing for two primary high-margin product verticals.

- Indian Railways Passenger Information System (IPIS): End-to-end production of PIS display boards complying with the latest RDSO standards.
- UltraLED Commercial & Enterprise Displays: Central hub for high-definition display boards, video walls, and interactive display systems.

By centralizing production and warehousing at Cherlapally, Titan Intech achieves optimal supply chain resilience, rigorous quality control, and significant cost efficiencies over outsourced models.

This same infrastructure will form the foundation for the Company's expanding OEM/ODM and semiconductor-adjacent ambitions detailed later in this update.

RDSO Facility Application Submitted

Building upon the formal submission of our PIS display range for type-approval in early July, we have now submitted the complete facility documentation package for our Cherlapally manufacturing plant to the Research Designs & Standards Organization (RDSO).

This submission represents a crucial step toward achieving official RDSO-approved vendor status, unlocking direct commercial bidding eligibility for large-scale Indian Railways modernization tenders. The comprehensive submission package includes:

Submission Component	Description & Strategic Significance
Quality Assurance Plan (QAP)	Comprehensive operational framework designed to meet the rigorous quality, reliability, and precision standards mandated by Indian Railways.
Notarized Ownership of Plant & Machinery	Legal verification confirming capital deployment and unencumbered ownership of advanced manufacturing and diagnostic machinery.
Vendor Credentials & ISO Certifications	Detailed credentials and ISO certifications of raw material and component suppliers, ensuring absolute supply chain integrity.
Bill of Materials (BoM)	Standardized, fully validated BoM for PIS display boards, ensuring full compliance with RDSO/SPN/TC/108/2019 Rev 2.0.

GeM Desktop Assessment and Video Assessment

To accelerate institutional and public sector procurement, Titan Intech has made rapid progress on the Government e-Marketplace (GeM) registration pathway.

GeM Desktop Assessment Prerequisites & Filing

All prerequisites for the GeM Desktop Assessment are very close to completion and the application will be formally submitted in the week commencing 3rd/August.

Next Step: GeM Video Assessment (Expected in 1–2 Weeks)

A live, comprehensive virtual inspection of the Cherlapally facility by GeM assessors, verifying physical infrastructure, live assembly lines, and testing equipment.

Final GeM vendor listing will allow state departments, PSUs, defence establishments, and educational institutions across India to directly procure Titan Intech's 91 BIS-certified UltraLED display models without prolonged tender cycles.

Commercial Synergies & Go-To Market Alignment

The operational activation of Cherlapally Factory directly complements our expanding ULTRA NEXUS distribution network.

During July, UltraLED Displays on-boarded EIS TechInfra Solutions as its official ULTRA NEXUS distributor for South India -the third partner added under the programme, following GSPL and TISPL.

With its established regional presence, strong channel network, and expertise in audio-visual technologies, EIS TechInfra Solutions is expected to improve market access, execution timelines, and partner engagement across key industry segments in South India, supporting faster deployment cycles and wider availability of next-generation LED display solutions in the region.

With localized manufacturing, 91 BIS-certified UltraLED product lines, actively pursuing GeM on-boarding, and advancing RDSO approvals, Titan Intech is uniquely positioned to capture multi-vertical demand across modernizing railway stations, ICT school labs under Samagra Shiksha, and enterprise video conferencing markets.

Exploring Opportunities Under ISM 2.0

Building on its manufacturing and product-engineering track record, Titan Intech is preparing to explore opportunities under the Second Wave of the India Semiconductor Mission (ISM 2.0). Beyond the activities already reported and planned above, the Company intends to submit applications across the following focus areas, in collaboration with Indian and Korean technology partners:

- Chip Design
- Controller Development
- Display Testing Equipment
- Display Calibration and Normalization Equipment

These initiatives are intended to extend Titan Intech's participation up the value chain — from display assembly and system integration toward core design and precision equipment capability — while drawing on the technology and process expertise of its Indian and Korean partners.

OEM/ODM Display Manufacturing & White-Label Solutions

The Company also plans to undertake OEM and ODM display manufacturing and white-label solutions by leveraging the proposed facilities at Cherlapally, in tie-up with existing Indian and Korean companies. This builds on development experience like the Passenger Information System (PIS) display solutions delivered for Indian Railways, and will be extended to India-specific applications and specialized display solutions for a wide range of use cases, including virtual production (green screen replacement) displays. Titan Intech will expand its market presence for these offerings through channel partners, system integrators, and AV integrators, mirroring the go-to-market approach already established through the ULTRA NEXUS network.

Building a Strong B2B Business

The primary focus going forward will be on building a strong B2B business by working closely with channel partners and system integrators, while utilizing advanced video processing, testing, and quality assurance facilities to deliver high-quality, cost-competitive, India-specific display solutions.

The experience gained through the development of Indian Railways PIS systems will further strengthen the Company's capabilities and product offerings as it broadens into OEM/ODM, white-label, and specialized display verticals.

Looking Ahead

- GeM Assessments: Complete the upcoming GeM Desktop and virtual facility inspection within the next 2–3 weeks.
- RDSO Technical Evaluation: Support RDSO technical review teams for plant inspection and product type-approval.
- ULTRA NEXUS Order Pipeline: Ramp up dispatch of UltraLED display units through regional distribution channels in South, West, and East India.
- ISM 2.0 Application Preparation: Advance scoping and documentation for prospective applications in chip design, controller development, and display test/calibration equipment with Indian and Korean partners.
- OEM/ODM & White-Label Roadmap: Progress tie-ups with Indian and Korean companies and define the initial product slate, including virtual production display solutions, for the Cherlapally facility.

We remain deeply committed to disciplined execution, transparent governance, and sustainable margin expansion as we build a premier technology manufacturing enterprise. Thank you for your continued trust and partnership.

Warm regards,

Management Team

Titan Intech Limited

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