

## Titan Intech Limited

Investor Update June 2026

Dear Esteemed Shareholder,  
Warm greetings from Titan Intech Limited.

The month of May 2026 marked another important milestone in our transformation journey. During the month, the Board approved the audited financial results for FY2025-26, reviewed the progress of our technology development initiatives, and approved strategic international expansion plans.

The financial year concluded with significant growth in revenue, profitability, shareholder equity, and technology assets, laying a strong foundation for future commercialization and long-term value creation.

## FY2025-26 Financial Performance Highlights

Titan Intech delivered a strong financial performance during FY2025-26.

### Key Financial Metrics

Particulars	FY2025-26	FY2024-25	Growth
Revenue from Operations	₹34.01 Cr	₹27.02 Cr	▲ 25.9%
Profit Before Tax	₹6.57 Cr	₹4.67 Cr	▲ 40.5%
Net Profit After Tax	<b>₹5.58 Cr</b>	<b>₹3.97 Cr</b>	▲ 40.6%
Shareholders' Equity	₹163.51 Cr	₹77.01 Cr	▲ 112.3%
Total Assets	₹192.27 Cr	₹105.43 Cr	▲ 82.4%

Total Cumulative R&D Assets Capitalized  
(as on 31 March 2026)  
**₹71.02 Crores**  
*Recognized under Ind AS 38 — Intangible Assets*

### R&D Investment Areas

Technology Area	Status
AR/VR Content Development	<b>Capitalized</b>
Naked-Eye 3D Technologies	<b>Capitalized</b>
3D Simulation Libraries	<b>Capitalized</b>
Advanced Display Systems	<b>Capitalized</b>
Electronics Infrastructure & Equipment	<b>Capitalized</b>
AI and Embedded Software Development	<b>Capitalized</b>
Power Electronics (SMPS)	<b>Capitalized</b>
Engineering and Technical Consultancy	<b>Capitalized</b>

These technology assets are expected to support future product development, licensing opportunities, and commercialization initiatives, driving both domestic and international revenue streams.

## International Expansion Initiative

To support future growth and international business opportunities, the Board has approved the incorporation of:

**Titan Intech (HK) Limited**  
*Wholly-Owned Subsidiary | Hong Kong*

This wholly owned subsidiary will serve as the Company's strategic presence in Hong Kong and the Asia-Pacific region.

### Expected Benefits

- 1) Enhanced access to international markets across the Asia-Pacific region
- 2) Strengthening of global sourcing capabilities and supply chain resilience
- 3) Expansion of technology partnerships with leading global innovators
- 4) Improved customer engagement across APAC markets Support for future export opportunities in high-growth markets

This initiative aligns with the Company's long-term objective of building a globally connected technology business with a diversified revenue base.

# Operational Update: Indian Railways IPIS & Hyderabad Facility

Following up on our strategic roadmap outlined in the April Investor Update, Titan Intech has made substantial, concrete operational progress in our high-margin Indian Railways digital infrastructure vertical. We are moving rapidly from facility setup to rigorous technical and regulatory integration.

## Hyderabad IPIS Manufacturing Facility — IDA Phase-II, Cherlapally

Our dedicated manufacturing facility at IDA Phase-II, Cherlapally, Hyderabad, has now transitioned from a capital-deployed asset to an operationally validated production centre.

We have successfully established and validated the Schedule of Technical Requirement (STR) in strict accordance with the mandatory RDSO specification RDSO/SPN/TC/108/2019, Ver.-2, Amdt.-1. This critical alignment ensures that our facility's core infrastructure is fully de-risked and equipped, specifically covering:

- Advanced Machinery & Plant Infrastructure — Optimized for high-standard IPIS assembly and manufacturing
- Testing & Measuring Equipment — State-of-the-art diagnostic instruments deployed to ensure uniform, fail-safe quality
- Quality Assurance Plan (QAP) — A comprehensive operational framework designed to meet the flawless reliability metrics required by Indian Railways

## Product Innovation: IPIS V2.0 in Final Development Stages

Compounding our manufacturing readiness, our Hyderabad-anchored R&D ecosystem is nearing a major product breakthrough. We are currently in the final stages of product development for our IPIS V2.0 system.

This next-generation, IP-embedded system integrates seamlessly with our broader proprietary visualization technologies, ensuring Titan Intech captures high-margin hardware, software, and long-term Annual Maintenance Contracts (AMC) across modernizing rail networks.

## Strengthening the Platform for Future Growth

Over the last few months, Titan Intech has achieved several important milestones:

- ✓ BIS Certification under IS 13252
- ✓ Launch of UltraLED Experience Centres
- ✓ Expansion of ULTRA NEXUS Distribution Network
- ✓ Progress on EMS Manufacturing Infrastructure
- ✓ Advancement of Indian Railways Passenger Information System opportunities
- ✓ Expansion of Proprietary Technology and Intellectual Property Portfolio
- ✓ International Expansion through Hong Kong Subsidiary

Collectively, these initiatives are creating a scalable platform designed to support long-term growth, enhanced competitiveness, and improved shareholder value.

## Outlook for FY2026-27

Management remains focused on the following strategic priorities for the year ahead:

- Accelerating commercialization of technology assets developed under the R&D programme
- Expanding participation in institutional and government markets, including Indian Railways
- Strengthening the distributor ecosystem under the ULTRA NEXUS network
- Building export opportunities through the newly incorporated Hong Kong subsidiary
- Enhancing manufacturing and integration capabilities at the Cherlapally facility
- Driving sustainable revenue and profitability growth on the back of a strong FY2025-26 performance

The Company believes that the combination of technology ownership, market expansion, regulatory readiness, and strategic partnerships positions Titan Intech for the next phase of growth.

## Closing Note

On behalf of the Board and Management Team, we thank all our shareholders for their continued trust, encouragement, and support. We remain committed to building a technology-led enterprise that delivers sustainable growth and long-term value creation

*Warm regards,*  
*Management Team*  
*Titan Intech Limited*  
*Hyderabad | June 1st 2026*

### Corporate Office

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