

Titan Intech Limited

Investor's Insights – August 2025 Edition

Dear Esteemed Shareholder,

Welcome to this 27th edition of *Investor Insights*—your exclusive update on Titan Intech's progress, milestones, and growth initiatives. As we look ahead, we see immense opportunity not only in our company's trajectory but also in India's rapidly expanding semiconductor and electronics manufacturing ecosystem.

August 2025 Highlights

Stock Split of Equity Shares

We are pleased to inform you that at the Annual General Meeting (AGM) held on 25th August 2025, shareholders approved stock split of equity shares:

- Each equity share of ₹10 face value will be split into 10 shares of ₹1 each.
- Record date: 8th September 2025.

This corporate action enhances liquidity, makes Titan Intech's shares more affordable, and enables broader retail participation.

Successful FY 2024–25 AGM

Our AGM concluded successfully with strong shareholder engagement. Your inputs continue to guide our strategic direction as we expand our footprint in electronics manufacturing, display technologies, and next-gen solutions.

Proposed Rights Issue

The Board of Directors has notified BSE regarding a meeting on 9th September 2025 to consider a Rights Issue of equity shares. This infusion of capital is aimed at accelerating growth, strengthening our balance sheet, and capturing the rapidly evolving market opportunities.

Positioning Titan Intech for India's Semiconductor Growth

The Indian semiconductor sector is witnessing a historic transformation, supported by the India Semiconductor Mission (ISM) and policy frameworks like PLI. Two key industry events underscore this momentum:

- **Semicon India 2025 (2nd–4th Sept, Delhi):** A global platform where India's semiconductor ecosystem is showcasing its progress in fabs, ATMP, and display technologies.

- **Infocom 2025 (9th–11th Sept, Mumbai):** A premier technology convergence event highlighting ICT, IoT, and next-gen display applications.

Titan Intech’s EMS and display manufacturing initiatives in Hyderabad align strongly with this national push. With our DPR outlining large-scale EMS capabilities, LCD/LED backlight production, and TV assembly, we are well-positioned to benefit from policy incentives, global partnerships (Korea & Taiwan), and growing domestic demand.

Looking Ahead

- **Strong Market Opportunity:** India’s premium TV and LED display market is projected to grow at 14–18% CAGR through 2030.
- **Robust Financials:** With a ₹250 Cr project cost, projected revenues of ₹600–700 Cr/year by 2027, and IRR of 22–25%, Titan Intech’s EMS project is structured for sustainable profitability.
- **Global Partnerships:** Collaborations with Korea and Taiwan ensure access to cutting-edge manufacturing technology, reducing risks and accelerating execution.

A Note of Thanks

Your continued trust forms the foundation of Titan Intech’s success. As India accelerates its journey towards becoming a semiconductor and electronics manufacturing hub, Titan Intech stands ready to capture this opportunity and deliver long-term value to its investors.

Together, we are building not just a company, but a key pillar in India’s technology growth story.

Warm regards,

Sd/-

Mr. Kummaraju Rudraraju

Director

Date: September 1, 2025

Place: Hyderabad