Titan Intech Limited – Empowering the Future of Display & EdTech Solutions

Investor Insights – Enhanced Summary | July 2025 Edition

Dear Esteemed Shareholder,

Welcome to the 26th edition of Investor's Insights, our monthly update curated to keep stakeholders informed about Titan Intech Limited's strategic progress and market-facing initiatives.

1. Strategic Overview

Titan Intech is rapidly evolving into a high-growth technology company focused on next-generation display hardware and immersive content ecosystems for the education, corporate, and skill development sectors.

Our commitment to 2D/3D display innovation, AI-powered software, and interactive panel solutions positions us uniquely in India's emerging EdTech and smart display landscape.

2. Business Highlights & Shareholder Value Creation

- LCD & Mini-LED Displays for Education & Enterprise
  - Development of multi-format interactive whiteboards (LED/LCD) ranging from 40" to 136"
  - Integration of AI gesture recognition, passive 3D, and naked-eye 3D technologies
  - Ideal for classrooms, conference rooms, skill labs, and training centers
- Immersive 2D/3D Content & Software Stack
  - 100+ AR/VR & 3D learning modules developed
  - AI-integrated content for engineering, medical, and vocational skilling
  - Curriculum-mapped simulations across 10+ technical domains
- Pilot Success & National Expansion
  - Successfully deployed pilot at MIC College of Technology with 25%+ improvement in learning outcomes
  - Strategic alignment with NSDC & Skill India for national rollouts
  - Expanding reach into Tier-2/3 markets with affordable, plug-and-play learning kits

3. Financial Performance (Q1 FY2025–26)

Metric	Q1 FY25–26	Q1 FY24–25	YoY Growth
Revenue	₹4.97 Cr	₹4.81 Cr	3.3%
EBITDA	₹0.82 Cr	₹0.57 Cr	44%
Net Profit	₹0.64 Cr	₹0.45 Cr	42%
EPS (Post Split Adj.)	₹0.20	₹1.65	–

EPS adjusted due to expanded share base. Core profitability remains strong.

4. R&D Investment in Innovation (Capitalized: ₹4.5 Cr)

Key Focus Areas	Amount (₹ Cr)
AR/VR Content Development	1.21
Naked-Eye 3D Display Development	0.18
3D Simulation Libraries	1.03
Display Hardware R&D	0.63
Infrastructure & Equipment	0.97
Talent & Consultancy	0.35

Project: "3D Display & AI-Integrated Educational Platforms" (Ind AS 38 Compliant)

5. Corporate Actions & Capital Restructuring

- Share Split (1:10) – Face value reduced from ₹10 to ₹1 to enhance liquidity and accessibility
- Equity Infusion – ₹4.4 Cr raised via preferential allotment to strategic investors
- Authorized Capital Raised – From ₹55 Cr to ₹100 Cr to fund future scale-up
- AGM Scheduled – 41st AGM on August 25, 2025

6. Positive Outlook & Competitive Edge

- Early Mover in India's Educational Display Tech Market
- Proprietary IP in AI-powered 3D interactive hardware and curriculum
- Recurring revenue model through content licensing, display sales, and training modules
- Positioned to benefit from Digital India, NEP 2020, and Skill India policies
- Open to strategic partnerships for national and international expansion

Message to Shareholders

"We are building Titan Intech into a next-gen technology powerhouse at the intersection of display hardware, immersive software, and education innovation. Our strong financials, IP-led R&D, and national deployment strategy will deliver sustained value to our shareholders."

Signed
Mr. Kumarraju Rudraraju
Director

Date: July 31, 2025
Place: Hyderabad