

Titan Intech Limited

Investor's Insights – April 2025 Edition

Welcome to the premier issue of our monthly digest, 'Investor Insights' from Titan Intech Limited. Delivered directly to your inbox, this newsletter will keep you abreast of the latest developments and trends from our innovative technology landscape.

Dear Esteemed Shareholder,

Forging Ahead: Strategic Realignment & Entry into High-Value Electronics Sub-Assemblies

Opening Note

Welcome to the 23rd edition of Investor's Insights, our monthly update curated to keep stakeholders informed about Titan Intech Limited's strategic progress and market-facing initiatives.

April marks a transformative chapter in our journey. As India's electronics manufacturing ecosystem rapidly evolves, Titan Intech is embracing a new trajectory — one that not only strengthens our core business but also expands our footprint into emerging, high-value technology verticals.

Strategic Realignment: Termination of Agreement with OBEL Systems Pvt. Ltd.

Following a detailed review of operational priorities and market alignment, Titan Intech Limited and OBEL Systems Pvt. Ltd. have mutually agreed to conclude all ongoing agreements.

This amicable decision reflects shifting market dynamics and allows Titan to redirect its resources and focus toward segments with greater alignment to its long-term technology roadmap and strategic goals.

New Frontier: Entry into Display Module Sub-Assemblies & ECMS-Backed Expansion

Titan Intech is actively charting a course into the Display Module Sub-Assembly sector, a critical enabler for consumer electronics, smart devices, and automotive applications.

To support this move, we are in the process of exploring strategic technology tie-ups and establishing infrastructure for high-precision sub-assembly, in line with the Electronic Components Manufacturing Scheme (ECMS) governed by MeitY.

Under ECMS, Titan aims to fulfil eligibility by localizing the following capabilities within India:

- **Display Module Sub-Assembly**
- **Enclosure Integration tailored to end-device specifications**
- **Advanced EMS services that support final assembly ecosystems**

Our commitment to executing the complete sub-assembly process domestically ensures Titan's alignment with the incentive criteria under ECMS, as final assembly alone is not eligible under the scheme.

Core Business Focus with Strategic Expansion

Titan Intech's growth model continues to build on its core strengths in:

- **Software Development**
- **Electronics Manufacturing Services (EMS)**
- **LED Technology Solutions**

In parallel, we are enhancing R&D capabilities in emerging areas, such as:

- **Display and Camera Module Technologies**
- **Energy-Efficient, Durable Electronic Components**
- **Integrated Quality Management Systems for product reliability and performance**

These advancements are designed to support the sub-assembly value chain, ensuring Titan remains at the forefront of innovation-driven, Make-in-India manufacturing.

Looking Ahead: Building a Future-Ready Electronics Ecosystem

As we move into the next phase of growth, Titan Intech is strategically positioned to contribute meaningfully to India's ambition of becoming a global electronics manufacturing hub.

We are grateful for the continued trust of our shareholders and remain committed to delivering transparent, value-driven growth across all verticals.

**Signed,
Sunil Ghanathe
Whole-time Director
Date: April 30, 2025
Place: Hyderabad**