

Titan Intech Limited — Investor's Insights

November 2025 Edition

(A Monthly Update for Our Valued Shareholders)

Dear Esteemed Shareholder,

Welcome to the 29th Edition of Investor's Insights, your trusted update on Titan Intech Limited's business developments, strategic milestones, and forward-looking growth plans. This month marks another leap forward in our Make in India journey — with significant global collaborations, enhanced shareholder participation through the Rights Issue, and accelerated expansion in the high-growth LCD and MicroLED display ecosystem.

1. Strategic Collaboration with Korea – Technology Partnership for Advanced Displays

Titan Intech Limited has signed a landmark Memorandum of Understanding (MoU) with Media Information Communication Co. Ltd., Seoul (Republic of Korea) to jointly develop and localize MIP, SMD, LCD, and Mini-LED control and communication systems.

Key Highlights of the MoU:

- Scope: FPGA/SoC-based LED controllers, Android board development for interactive LCD displays, and IP-based Passenger Information Systems (PIS) for aviation, railways, and metro sectors.
- Technology Transfer: Includes complete hardware/firmware documentation and a 7-year global software license (2025–2032) for the mLED Master Suite (Standard, Premium, and 4K versions).
- Investment Value: USD 1.53 million.
- Rights: Exclusive manufacturing and commercialization rights for India under TitanView and TitanPro brands.
- Impact: Establishing India's first localized R&D-to-manufacturing ecosystem in high-performance LCD and LED display systems — a major import substitution initiative.

This collaboration strengthens Titan Intech's technological base and positions the company as a leading player in Asia's advanced display manufacturing landscape.

2. Rights Issue – Fueling Growth & Shareholder Participation

In line with our commitment to shareholder inclusion and growth acceleration, Titan Intech Limited has announced a Rights Issue of Equity Shares.

Details:

- Issue Size: ₹49.5 Crores
- Rights Entitlement: 3 Rights Equity Shares for every 2 Equity Shares held (3:2)
- Price per Share: ₹1 (Face Value ₹1 per share)
- Record Date: October 31, 2025

- Issue Period: November 10 – November 19, 2025
- Renunciation Last Date: November 14, 2025

Proceeds from the Rights Issue will be utilized for meeting working capital requirements and other corporate actions.

3. Expansion & Growth Outlook

Titan Intech is entering its next phase of expansion:

- Scaling domestic production for LCD, MicroLED, and SMD displays under TitanView and TitanPro.
- Establishing new Experience Centers in Noida, Mumbai, and Bangalore, with the Hyderabad hub already operational.
- Setting up Hong Kong operations to support international sourcing and distribution.
- R&D Reinforcement: Advanced product development in FPGA, controller modules, and calibration software integration.

4. Financial & Credit Highlights

- Net Worth: ₹88.68 Crores
- Debt/Equity Ratio: 0.03× (very low leverage)
- Acuité Rating: Stable Outlook for existing credit facilities
- Cash Flow: Positive and improving, with strong coverage metrics.

These metrics reflect the company's robust balance sheet and prudent financial management.

5. Commitment to “Make in India” and Global Leadership

Titan Intech continues to align with India's “Make in India” and “Digital India” missions by indigenizing high-end LCD and LED display technologies and creating a strong domestic alternative to imports.

“With every partnership and product we develop, Titan Intech is setting new benchmarks for India's display-technology leadership — from R&D to full-scale manufacturing.”

6. Message from the Managing Director

“The Korean collaboration marks a defining moment in Titan Intech's journey — it integrates global innovation with Indian engineering. The Rights Issue provides our shareholders an opportunity to participate directly in the company's next growth chapter. Together, we're building India's future in next-generation LCD, LED, and MicroLED display manufacturing.”

— Rudraraju Kumar Raju, Managing Director

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